

MANDATORY SELF DISCLOSURE CHECKLIST



Financial documents
required pursuant to Supplemental Probate and
Family Court Rule 410

Initial Disclosures (required for all divorces and all 209C proceedings)

- ☐ Federal and State tax returns: most recent three (3) years
- ☐ Pay Stubs: Four (4) most recent
- ☐ Health Insurance: documentation regarding the cost and nature of available coverage

Additional Disclosures (required upon written request from opposing party)

- ☐ Bank Statements: Three (3) years for all bank accounts held individually or jointly
- ☐ Investment Statements: Three (3) years for all retirement, stock, or other assets
- ☐ Mortgage Applications: any applications made, prepared or submitted in last three (3) years
- ☐ Statement of Assets and Liabilities: Any statements prepared within last three (3) years

Unavailability of Documents

If any of the required documents are not available or cannot be obtained in a timely fashion, the party must state in writing, under penalties of perjury:

- ☐ The specific documents that are not available
- ☐ The reasons the documents are not available
- ☐ What efforts were taken to obtain the documents